



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
NOVEMBER 01, 1999  
VOL. 46 NO. 130

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS



The market tone for 16-24 lb. frozen toms steady to barely steady with some weakness noted as some 20 lbs. and up toms traded at 69 cents delivered. Frozen hens steady to fully steady. Demand and trading light with most interest centering on fresh offerings for the upcoming holiday. Offerings of fresh hens light to adequate while fresh toms are light to fully adequate. Supplies of frozen hens mixed and range from light to instances ample. Frozen toms adequate to ample, mostly adequate. Bulk parts trading and demand slow.

### EXPORT MARKET HIGHLIGHTS

Demand and trading limited. Activity centering on drums and frozen thigh meat going to Mexico.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	88-104
TURKEYS Y TOMS UNDER 22#	87-104
TURKEYS Y TOMS 22-24#	87-104
TURKEYS Y TOMS 24-26#	88-104
TURKEYS Y TOMS 26 LBS & OVER	90-104

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	80-94
FROZEN TURKEYS Y TOMS 28# & UP	83-100
BREASTS 10-12#	151-158
COOKED ROLLS 60/40% 9# & UP	

<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	97-102
FRESH TURKEYS Y TOMS 14-24#	97-102
FROZEN TURKEYS Y HENS 8-16#	85-86
FROZEN TURKEYS Y TOMS 14-24#	80-85
FROZEN TURKEYS Y TOMS 24-28#	80-82

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>
8-16 LB HENS				
EASTERN REGION 3/	77-83	79	79.00	40
CENTRAL REGION 4/	75-79	75	75.00	80
WESTERN REGION 5/	78-80	-	-	-
16-24 LB TOMS				
EASTERN REGION 3/	70-76	-	-	-
CENTRAL REGION 4/	69-74	69	69.00	200
WESTERN REGION 5/	70-75	-	-	-

### **FORWARD SHIPMENTS 6/**

<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>
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### **OPEN COMMITMENTS 7/**

<b>VOLUME (000)</b>	<b>DEL. PER</b>
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1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 OCTOBER 1999.

Trade sentiment on tom drums and full-cut wings steady to firm, mixed on tom 2-joint wings with some not seeing the strength that others see, hen 2-joint wings at least fully steady, necks mostly steady. Inquiry fair to good on drums and full-cut wings with best interest noted on full-cut wings, tom 2-joints and necks light to instances good. Offerings of full-cut wings and drums short to light with full-cut wings the least available, tom 2-joint wings and necks light to adequate, hen 2-joint wings tight.

#### DOMESTIC TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.00	40
BREASTS, 4-8 LBS PLANT GRADE 2/		R	104.00	40
DRUMSTICKS, TOM		R	27.27	211
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		W	28.00	40
WINGS, FULL-CUT, TOM		F	31.00	120
WINGS, FULL-CUT, HEN		F	27.00	18
WINGS, V-TYPE, TOM	28.00		28.00	40
WINGS, V-TYPE, HEN		R	66.00	160
NECKS, TOM		F	18.00	240
NECKS, HEN		T	18.00	12
BREASTS, B/S, TOM 3/		F	140.00	20
BREASTS, B/S, TOM—FRESH 3/	141.00-143.00		141.75	320
THIGH MEAT		F	61.00	20
THIGH MEAT—FRESH		F	64.00	40
BREAST TRIM MEAT		F	106.00	6
SCAPULA MEAT	70.00		70.00	80
TENDERLOINS		T	150.00	12
DESTRAPPED TENDERS		F	127.00	120
WING MEAT WITH SKIN		F	50.83	240
MECHANICALLY SEPARATED 4/		F	21.00	80
MECHANICALLY SEPARATED—FRESH 4/		F	18.69	260

#### EXPORT TRADING

DRUMSTICKS, TOMS	26.00-27.00		26.60	200
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	12.00	80
MECHANICALLY SEPARATED 4/		F	22.00	40
THIGH MEAT - FROZEN	61.50		61.50	240

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.